

BOARD AGENDA ITEM

January 27, 2026

SUBJECT:

Semi-Annual Update on Minority Business Enterprise Utilization Plan for Fiscal Year Ending June 30, 2026

BACKGROUND INFORMATION:

The District's Minority Business Enterprise (MBE) Utilization Plan, adopted in accordance with the South Carolina Consolidated Procurement Code, requires semi-annual reporting in January and July. The plan must be updated annually for any changes no later than July 30.

ADMINISTRATIVE CONSIDERATION:

In compliance with MBE semi-annual reporting requirements, the Administration and Procurement department provide the following:

- a. Number of minority firms solicited;
Total = 101 for the period of July 1, 2025, through December 31, 2025 (compared to 43 for the first half of the previous year)

- b. Number of minority bids received;
Total = 1 for the period of July 1, 2025, through December 31, 2025 (compared to 1 for the first half of the previous year)

- c. Total dollar amount of funds expended on contracts awarded to minority firms certified pursuant to Section 11-35-5230 of South Carolina Code of Laws;
Total = \$1,437,107 for the period of July 1, 2025, through December 31, 2025 (compared to \$1,505,774 for the first half of the previous year)

- d. Total dollar amount of funds expended, less exclusions.
Total = \$18,852,323 for the period of July 1, 2025, through December 31, 2025; an additional \$4,501,284 remained encumbered as of December 31, 2025

[Note: School districts have the discretion to determine which expenditures to include or exclude in this analysis. After much consideration of various expenditures' attributes, exclusions were identified. The District has the ability to amend its inclusions or exclusions, as necessary, as it continues to refine its MBE Utilization Plan and reporting of its results.]

The MBE Utilization Plan's goal is to spend a minimum of 10% of controllable procurements with MBE firms. Through December 31, 2025, this percentage stands at 6.2%. For comparison, the MBE percentage for the first six months of 2024 – 2025 was 5.8%.

RECOMMENDATION:

Accept the MBE semi-annual reporting for information only.

ATTACHMENT:

1. Exclusions for determining percentage of MBE expenditures
2. Minority Business Report for July 1, 2025 – December 31, 2025

PREPARED BY:

M. O. Traxler III
Lori Miller

Exclusions for determination of the MBE percentage

The following items are among the exclusions for determining the proportion of MBE expenditures to expenditures of the whole:

Funds

400 – Debt Service
506 – 510, 516, 517, 529, 575 - 579, 58x, 59x – Capital Funds (these are previously award construction contracts paid from 8%, \$90 million, and 1% sales tax funds)
600 – School Food Service (due to our move to a food service management contract)
7xx – Pupil Activity (7xx funds; these funds are school level funds and are not budgeted at the District level)

Functions

258 – SROs and contracted security

Objects

1xxxxx – Salaries and related items
2xxxxx – Fringe benefits and related items
311000 – Substitute teacher service
316000 – Data processing
317000 – Statistical services
318000 – Audit services
319x00 – Legal services
321000 – Water/Sewer
324000 – Property insurance
325000 – Rentals
331000 – Student transportation
332000, 380000 – Travel
339000 – Other transportation
340000 – Telephone
37x000 – Tuition due to other districts/entities
470000 – Energy
6xxxxx – Redemption of principal, interest, discounts on bonds, dues/fees
7xxxxx – Transfers, indirect costs, etc.



ANNUAL MINORITY REPORT

2nd Quarter – October 1, 2025 – December 31, 2025

VENDOR NUMBER	VENDOR NAME	1st QUARTER EXPENDITURES			2nd QUARTER EXPENDITURES			3rd QUARTER EXPENDITURES			4th QUARTER EXPENDITURES			YEAR TO DATE EXPENDITURES			TYPE OF SUPPLIES	
		1st Quarter	2nd Quarter	3rd Quarter	1st Quarter	2nd Quarter	3rd Quarter	1st Quarter	2nd Quarter	3rd Quarter	1st Quarter	2nd Quarter	3rd Quarter	1st Quarter	2nd Quarter	3rd Quarter	4th Quarter	
33802	Caraway Fire & Safety Corporation	\$66,168.80		\$4,099.76										\$70,268.56	Maintenance Repairs & Services			
44929	Cardiac Life Products, Inc.		\$420.30											\$420.30	Student Activity			
40739	CC&I Services, LLC	\$19,337.50		\$11,890.00										\$31,227.50	Professional & Tech Services			
36219	The Flooring Connection, LLC	\$6,108.45		\$2,578.48										\$8,686.93	Maintenance Repairs & Services			
9452	H-Tech Power System, Inc	\$9,157.81												\$9,157.81	Maintenance Repairs & Services			
46166	Hoskins Supply Co., LLC	\$1,351.00												\$1,351.00	Student Activity			
45503	Manage Mindfully, Inc.	\$40,000.00												\$40,000.00	Technology			
34033	PenServ Plan Services, Inc.	\$1,255.00		\$1,501.25										\$2,756.25	Other Deductions			
46234	Pro Kitchen Online, LLC	\$210,884.73		\$205,216.44										\$416,101.17	Maintenance Repairs & Services			
48177	Quintech Solutions, Inc	\$267,824.92												\$267,824.92	Technology			
47991	Rike Roofing Services, Inc.	\$10,680.00		\$16,541.00										\$27,221.00	Maintenance Repairs & Services			
4873	Smith & Jones Janitorial Supplies	\$27.18												\$27.18	Student Activity			
46214	Summit Solutionz, Inc.	\$75,770.25		\$81,818.88										\$157,589.13	Technology			
46124	Torrey Johnson	\$281,823.80												\$281,823.80	Construction Services			
33139	United Automotive & Diesel Perm	\$64,009.31		\$20,576.18										\$84,585.49	Maintenance Repairs & Services			
48448	Web Resource, LLC			\$7,070.57										\$7,070.57	Technology			
35290	Wilson & Associates Turf & Ornament	\$8,505.00		\$22,490.00										\$30,995.00	Maintenance Repairs & Services			
		\$1,062,903.75		\$374,202.86										\$0.00	\$1,437,106.61			

Section 5240 (2) of the District's Procurement Code mandates that the Procurement Department submit progress reports quarterly that contain the following information:

Summary

(a) Number of Minority firms solicited	5	96	101
(b) Number of Minority bids received	0	1	1
(c) Total dollar amount of funds expended on contracts awarded to Minority firms certified pursuant to Section 11-35-5230 of the South Carolina Code of Laws	\$1,062,903.75	\$374,202.86	\$1,437,106.61